

HEERF II and HEERF III Student Aid Portion Quarterly Report

Higher Education Emergency Relief Fund II ("HEERF II")
Coronavirus Response and Relief Supplemental Appropriations Act (CRRSAA), 2021
Higher Education Emergency Relief Fund III ("HEERF III")
American Rescue Plan (ARP), 2021

January 7, 2022

4th Quarter 2021: October-December

(1) Triad Education, dba WCUI School of Medical Imaging and Smith Chason School of Nursing ("WCUI/Smith Chason"), fka West Coast Ultrasound Institute, signed and returned to the Department the Certification and Agreement and the assurance that the institution has used the applicable amount of funds designated under the CRRSAA (a)(4) and ARP (a)(4) programs to provide Emergency Financial Aid Grants to Students.

- HEERF II – Signed January 19, 2021
- HEERF III – Signed July 28, 2021

(2) The total amount of funds WCUI/Smith Chason will receive or has received from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(4) programs is: **\$1,640,803**

(3) WCUI/Smith Chason distributed **\$605,680** of Emergency Financial Aid Grants to students under the CRRSAA and ARP (a)(4) programs during the period **October 1, 2021 through December 31, 2021**.

(4) For the Fall 2021 quarter, approximately **265 new students** were eligible to receive Emergency Financial Aid Grants to students under the CRRSAA and ARP programs (a)(4) programs based on demonstrated exceptional need, such as students who receive Pell Grants, however, students do not need to be only Pell recipients or students who are eligible for Pell Grants. To qualify, all Pell-eligible students must complete and submit a HEERF II Certification. Students without Pell Eligibility may also qualify by submitting a supplemental HEERF II Application in addition to their Certification. See below specific eligibility requirements.

WCUI/Smith Chason allotted approximately 75% of HEERF II funds to be distributed to all active Spring 2021 students, with the remainder allocated for new/incoming students in subsequent quarters. As of the date of this report, however, the actual distribution was closer to 55% because not all of the 1,300 potentially eligible students have completed the application process. Those eligible Spring and Summer students will continue to have the opportunity to apply for the remaining HEERF II grant funds, alongside new/incoming students in Fall 2021, Winter 2022, and possibly Spring 2022. Funds not fully expended will roll over into the subsequent quarter until funds are depleted or the HEERF II award period ends.

(5) During the period **October 1, 2021 through December 31, 2021**, **1,606 students** received an Emergency Financial Aid Grant to students under the CRRSAA and ARP (a)(4) programs.

(6) The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under the CRRSAA and ARP (a)(4) programs are as follows:

Priority consideration will be given to eligible HEERF II/III applicants with exceptional need, such as students who receive Pell Grants. However, students do not need to be only Pell recipients or students who are eligible for Pell grants.

HEERF III:

Student eligibility for Fall 2021 is based on the following factors:

- Exceptional need, which is measured by the 2021-22 FAFSA:
 - **Students who have an Expected family contribution (EFC) between 0-1499**, as determined by the 2021-22 FAFSA, will receive \$467 (Tier 1).
 - **Students who have an Expected family contribution (EFC) between 1500-5846**, as determined by the 2021-22 FAFSA, will receive \$350 (Tier 2).
 - **Students who have an Expected family contribution (EFC) higher than 5846, or students who do not have a completed FAFSA on file**, will receive \$250 (Tier 3).
- Active student status that meets at least one of the following criteria:
 - On or after **August 11, 2021** in the Summer-21 quarter
 - On or after **October 13, 2021** in the Fall-21 quarter
- WCUI/Smith Chason will automatically award grants to all eligible students who meet the above requirements.
- The amount of the award will depend on a student’s Expected family contribution (EFC). The HEERF III emergency grant is awarded on a one-time basis. Student’s receipt of the grant funds is not conditioned on a student’s continued or future enrollment at WCUI/Smith Chason. HEERF III funds do not have to be repaid. The school will distribute as follows for **Fall 2021**:

Tier	2021-22 EFC	Amount of Award
1	0-1499	\$467.00
2	1500-5846	\$350.00
3	Higher than 5846 or students with no EFC	\$250.00

(7) WCUI/Smith Chason has provided the following instructions, directions, or guidance to students concerning the emergency financial aid grants:

- Students were provided with the above Student Eligibility Requirements
- Students were provided directions where to find their 2021-22 EFC by logging into their FAFSA account at <https://studentaid.gov/> or through the myStudentAid mobile app. The EFC is included on the Student Aid Report (SAR).
- Students were provided guidance how funds are disbursed: Disbursements will be mailed by check directly to students. Checks not cashed within 90 days of the issue date will be voided and grant funds will be forfeited.
- Students were provided instructions how to apply: Students do not need to apply for a HEERF III grant. Disbursements will be determined based on the above criteria and automatically sent to eligible students starting November 10, 2021.
- Student were provided the following acknowledgments:
 - Grant funds are for use by Student for any component of Student’s cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care) or child care.
 - Receipt of grant funds is not conditioned on continued or future enrollment at Triad Education.
 - Triad Education is required by ARP (a)(4), to report to the Department of Education regarding how grants were distributed to students, the amount of each grant awarded to each student and how the amount of each grant was calculated.