

HEERF II and HEERF III Student Aid Portion Quarterly Report

Higher Education Emergency Relief Fund II ("HEERF II") Coronavirus Response and Relief Supplemental Appropriations Act (CRRSAA), 2021 Higher Education Emergency Relief Fund III ("HEERF III") American Rescue Plan (ARP), 2021

REVISED: November 2, 2021 (Combined HEERF II and HEERF III¹ reports)

October 8, 2021

3rd Quarter 2021: July-September

(1) Triad Education, dba WCUI School of Medical Imaging and Smith Chason School of Nursing ("WCUI/Smith Chason"), fka West Coast Ultrasound Institute, signed and returned to the Department the Certification and Agreement and the assurance that the institution has used the applicable amount of funds designated under the CRRSAA (a)(4) and ARP (a)(4) programs to provide Emergency Financial Aid Grants to Students.

- HEERF II – Signed January 19, 2021
- HEERF III – Signed July 28, 2021

(2) The total amount of funds WCUI/Smith Chason will receive or has received from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(4) programs is: **\$1,640,803**

(3) WCUI/Smith Chason distributed **\$140,700** of Emergency Financial Aid Grants to students under the CRRSAA and ARP (a)(4) programs during the period **July 1, 2021 through September 30, 2021**.

(4) For the Summer 2021 quarter, approximately **250 new students** were eligible to receive Emergency Financial Aid Grants to students under the CRRSAA and ARP (a)(4) programs based on demonstrated exceptional need, such as students who receive Pell Grants, however, students do not need to be only Pell recipients or students who are eligible for Pell Grants. To qualify, all Pell-eligible students must complete and submit a HEERF II Certification. Students without Pell Eligibility may also qualify by submitting a supplemental HEERF II Application in addition to their Certification. See below specific eligibility requirements.

WCUI/Smith Chason allotted approximately 75% of HEERF II funds to be distributed to all active Spring 2021 students, with the remainder allocated for new/incoming students in subsequent quarters. As of the date of this report, however, the actual distribution was closer to 40% because not all of the 1,300 potentially eligible students have completed the application process. Those eligible Spring students will continue to have the opportunity to apply for the remaining HEERF II grant funds, alongside new/incoming students in Fall 2021 and possibly Winter 2022. Funds not fully expended will roll over into the subsequent quarter until funds are depleted or the HEERF II award period ends.

(5) During the period **July 1, 2021 through September 30, 2021**, **210 students** received an Emergency Financial Aid Grant to students under the CRRSAA and ARP (a)(4) programs.

¹ As of Quarter 3, Triad Education in the process of establishing HEERF III eligibility requirements to determine which students will receive HEERF III grant and how much they will receive. More information and instructions forthcoming.

(6) The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under the CRRSAA and ARP (a)(4) programs are as follows:

Priority consideration will be given to eligible HEERF II applicants with exceptional need, such as students who receive Pell Grants. However, students do not need to be only Pell recipients or students who are eligible for Pell grants.

Student eligibility for Summer/Fall 2021 is based on the following factors:

- Have exceptional need, which is measured by the FAFSA:
 - **Expected family contribution (EFC) of \$0 to \$5,847** as determined by the 2021-22 FAFSA. See Tier 1-3 awards below. ***HEERF II Student Certification Required.***
 - **Expected family contribution (EFC) of more than \$5,847**, as determined by the FAFSA, with demonstrated need through a separate application process. See Tier 4 award below. ***HEERF II Student Certification and Application Required.***
 - Students who do not have a completed FAFSA on file may still apply and will be required to demonstrate need through a separate application process. Students with no FAFSA fall in Tier 4 award below. ***HEERF II Student Certification and Application Required.***
- Be actively enrolled in the Summer 2021 quarter at the time the funds are disbursed
- The amount of the award will depend on a student’s Expected family contribution (EFC). The HEERF II emergency grant is awarded on a one-time basis. Student’s receipt of the grant funds is not conditioned on a student’s continued or future enrollment at WCUI/Smith Chason. The school will distribute as follows for **Summer and Fall 2021**:

Tier	2021-22 EFC	Amount of Award
1	0	\$825.00
2	1-2100	\$625.00
3	2101-5847	\$425.00
4	Higher than 5847	\$325.00

(7) WCUI/Smith Chason has provided the following instructions, directions, or guidance to students concerning the emergency financial aid grants:

- Students provided with the above Student Eligibility Requirements
- Students with exceptional need instructed to sign and submit the HEERF II Grant Funds Student Certification.
- Students with exceptional need with an EFC higher than \$5,847 instructed to also complete and submit the HEERF II Emergency Grant Application providing an explanation as to why the student has exceptional need.
- Student acknowledges that grant funds are for use by Student for any component of Student’s cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care) or child care.
- Student acknowledges that receipt of grant funds is not conditioned on continued or future enrollment at Triad Education.
- Student acknowledges, that as permitted under Section 314(c)(3) of the CRRSAA, students can voluntarily consent to the application of grant funds to outstanding tuition balance.
- Student acknowledges that Triad Education is required by Section 314(e) of the CRRSAA, to report to the Department of Education regarding how grants were distributed to students, the amount of each grant awarded to each student and how the amount of each grant was calculated.